



香港交易所

28/02/2014

北京京能清潔能源電力股份有限公司

05/03/2014

I.

1.

| | | | | |
|-----|-------|-------|-------|-------|
| (1) | _____ | _____ |) |) |
| (|) | _____ | _____ | _____ |
| (2) | _____ | _____ |) |) |
| (|) | _____ | _____ | _____ |
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2.

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3.

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| (|) | _____ |
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II.

| | (1) | (2) |
|---------------|---------------|-----|
| H | | |
| (1.00) | (1.00) | |
| 1,965,054,000 | 4,512,359,454 | |
| 1,965,054,000 | 4,512,359,454 | |

III.

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|---------|--------------|
| (/ /) | |
| 1. | |
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| | |
| | |
| (/ /) | |
| (I) | |
| 2. | |
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| (/ /) | |
| (I) | |
| 3. | |
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| (/ /) | |
| (I) | |
| | A. () _____ |
| | () _____ |
| | () _____ |
| | () _____ |

(- / /)

1.

(/ /)
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(1)

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(/ /) (/ /) _____

2.

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(1)

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(/ /) (/ /) _____

3.

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4.

(/ /)
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(1)

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B. () _____
() _____
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1.

() _____

(1) _____

() _____
(/ /) _____ (/ /) _____

2.

() _____

(1) _____

() _____
(/ /) _____ (/ /) _____

3.

() _____

(1) _____

() _____
(/ /) _____ (/ /) _____

4.

| | |
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| (/ /)() | |
| 1. _____ _____ _____ _____ (/ /) _____ (I) | |
| 2. _____ _____ _____ _____ (/ /) _____ (I) | |
| 3. _____ _____ _____ _____ (/ /) _____ (I) | |
| _____ D. () _____ () _____ () | |

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| <p>1. _____ (/ /) (/ /) (/ /) (/ /) _____</p> |
| <p>2. _____ (/ /) (/ /) (/ /) (/ /) _____</p> |
| <p>3. _____ (/ /) (/ /) (/ /) (/ /) _____</p> |
| <p>4. _____ (/ /) (/ /) (/ /) (/ /) _____</p> |

| | | | | |
|----|-------|---------|---------|--|
| 5. | _____ | (/ /) | (/ /) | <p>(1) _____</p> <p>(/ /)</p> <p>(/ /)</p> <p>_____</p> <p>_____</p> |
| 6. | | (/ /) | (/ /) | <p>(1) _____</p> <p>(/ /)</p> <p>(/ /)</p> <p>(/ /)</p> <p>_____</p> <p>_____</p> |
| 7. | | (/ /) | (/ /) | <p>(1) _____</p> <p>(/ /)</p> <p>(/ /)</p> <p>(/ /)</p> <p>_____</p> <p>_____</p> |
| 8. | _____ | (/ /) | (/ /) | <p>(1) _____</p> <p>(/ /)</p> <p>(/ /)</p> <p>(/ /)</p> <p>_____</p> <p>_____</p> |
| 9. | | (/ /) | (/ /) | <p>(1) _____</p> <p>(/ /)</p> <p>(/ /)</p> <p>(/ /)</p> <p>_____</p> <p>_____</p> |

(I) _____

10. () _____ (/ /) (/ /)

(/ /) (/ /)

E. () _____

() _____

() _____

| | | |
|--|-----|-----------|
| | A E | (1) _____ |
| | | (2) _____ |
| | A E | _____ |
| | A E | _____ |

II

